R277. Education, Administration.

R277-417. Prohibiting LEAs and Third Party Providers from Offering Incentives or Reimbursements for Enrollment or Participation.

R277-417-[2]1. Authority and Purpose.

- [A.](1) This rule is authorized [under]by:
- (a) Utah Constitution Article X, Section 3, which vests general control and supervision over public education in the Board; and
- (b) [by]Subsection 53A-1-401(3), which allows the Board to adopt rules in accordance with its responsibilities.
- [B.](2) The purpose of this rule is to provide standards and procedures for prohibiting LEAs and third party providers from offering incentives for student enrollment.

R277-417-[1]2. Definitions.

- [A. "Board" means the Utah State Board of Education.]
- [B-](1) "Incentive" means one of the following given to a student or to the student's parent or guardian by an LEA or by a third party provider as a condition of the student's enrollment in an LEA or specific program for any length of time, during any school year:
 - ([1]a) money greater than \$10; or
 - ([2]b) an item of value greater than \$10.
- [C. "Individualized Education Program (IEP)" means a written statement for a student with a disability that is developed, reviewed, and revised in accordance with the Utah Special Education Rules and Part B of the Individuals with Disabilities Education Act (IDEA).]
 - [D. "LEA" or "local education agency" means a school district or charter school.]
- (2) "Program" means a program within a school that is designed to accomplish a predetermined curricular objective or set of objectives.
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 - ([a]i) a student's enrollment in an LEA; or
 - ([b]ii) a student's participation in an LEA's program.
- ([2]b) "Reimbursement" does not include a reimbursement paid by an LEA to a student, parent or guardian, for an expenditure incurred by the student, parent or guardian on behalf of the LEA if:
 - ([a]i) the expenditure is for an item that will be the property of the LEA; and
 - ([b]ii) the expenditure was authorized by the LEA.
- [F.](4) "Section 504 accommodation plan" required by Section 504 of the Rehabilitation Act of 1973, means a plan designed to accommodate an individual who has been determined, as a result of an evaluation, to have a physical or mental impairment that substantially limits one or more major life activities.
- [G.](5) "Third party provider" means a third party who provides educational services on behalf of an LEA.

R277-417-3. LEA and Third Party Provider Use of Public Funds for Incentives and Reimbursements.

[A.](1) Except as provided in [R277-417-3B]Subsection (3), an LEA or a third party provider may not use public funds, as defined under Subsection 51-7-3(26), to provide the

following to a student, parent or guardian, individual, or group of individuals:

- ([1]a) an incentive for a student's:
- ([a]i) enrollment in an LEA; or
- ([b]ii) participation in an LEA's program; or
- ([2]b) a referral bonus for a student's:
- ([a]i) enrollment in an LEA; or
- ([b]ii) participation in an LEA's program.
- [B. An LEA or third party provider may use public funds to provide an incentive to a student or the student's parent or guardian if the incentive is:
 - (1) provided to all students enrolled in the LEA; and
 - (2) part of a school uniform used by the LEA.
- [C:](2) Except as provided in [R277-417-3D]Subsection (3), an LEA or third party provider may not use public funds to provide a reimbursement to a student or the student's parent or guardian for:
 - ([1]a) curriculum selected by a parent;
 - ([2]b) instruction not provided by the LEA;
 - ([3]c) private lessons or classes not managed or facilitated by the LEA;
 - ([4]d) technology devices selected by a parent; or
 - ([5]e) other educational expense selected by a parent.
 - (3) An LEA may use public funds to provide:
- (a) uniforms, technology devices, curriculum, materials and supplies, or instructional services to a student if the uniforms, technology devices, curriculum, materials and supplies, or instructional services are:
 - (i) available to all students enrolled in the LEA or program within the LEA; or
- (ii) authorized by the student's college and career readiness plan, IEP, or 504 accommodation plan; or
 - (b) internet access for instructional purposes to a student:
 - (i) in kindergarten through grade 6; or
 - (ii) in grade 7 through grade 12 if:
- (A) the internet access is provided in accordance with the fee waiver policy requirements of Section R277-407-6; or
- (B) failure to provide the internet access will cause economic hardship on the student or parent.
- [D. An LEA or third party provider may use public funds to provide a reimbursement to a student or the student's parent or guardian if:
- (1) the reimbursement is required to be paid or provided pursuant to an IEP or Section 504 accommodation plan that is approved by the LEA;
- (2) for a student in Kindergarten through grade 6, the reimbursement is provided to a student's parent or guardian for internet accessibility; or
 - (3) for a student in grade 7 through grade 12:
- (a) the reimbursement is provided to a student or student's parent or guardian for internet access in accordance with the fee waiver policy requirements of R277-407-6; and
- (b) failure to provide the reimbursement described in R277-417-3D(3)(a) will cause economic hardship.]
- [E.](4) An LEA or third party provider shall ensure that [an item]equipment purchased[, rented,] or leased by the LEA or third party provider remains the property of the LEA and is subject to the LEA's asset policies if:

- ([1]a) the LEA or third party provider purchases [an item]equipment; and
- ([2]b) provides the [item]equipment to a student or to the student's parent or guardian.
- [F.](5) An LEA shall establish monitoring procedures to ensure that a third party provider who provides educational services to a student on behalf of the LEA complies with the provisions of [R277-417]this rule.
- [G.](6) The Board or the Superintendent may require an LEA to repay public funds to the Superintendent if:
- ([$\frac{1}{2}$) an LEA or an LEA's third party provider fails to comply with the provisions of this [$\frac{1}{277-417}$]rule; and
- ([2]b) the repayment is made in accordance with the procedures established in R277-114.

KEY: student, enrollment, incentives

Date of Enactment or Last Substantive Amendment: July 8, 2015

Authorizing, and Implemented or Interpreted Law: Art X Sec 3; 53A-1-401(3)